

## Carney, Leigh

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**From:** Adam Finkelstein <adamfinkelstein94@gmail.com>  
**Sent:** Wednesday, May 30, 2018 4:01 PM  
**To:** Carney, Leigh  
**Subject:** Volunteer Application - Municipal Land Trust  
**Attachments:** Finkelstein Volunteer Application.pdf; Adam Finkelstein resume 042618.docx

Hi Leigh,

Good afternoon. My name is Adam Finkelstein and I am interested in serving on the board of the Municipal Land Trust. My family and I have been in East Greenwich for three years and we are looking for ways to serve the community. My wife was speaking with Corinne Steinbrenner and she mentioned that the Municipal Land Trust is short one trustee. I was just E-Mailing with Lisa Bourbonnais and she stated the same thing.

I have experience serving in a number of roles on non-profit boards. In addition, I have a background in accounting and finance.

I have attached a copy of the completed application as well as a recent personal resume.

Thank you and have a great day! I look forward to hearing from you.

Sincerely,

Adam Finkelstein  
334-391-4363

**TOWN OF EAST GREENWICH  
VOLUNTEER APPLICATION  
MEMBERSHIP ON BOARD OR COMMISSION**

NAME (PLEASE PRINT OR TYPE)

Finkelstein Adam Scott  
LAST FIRST MIDDLE

24 Jodie Beth Drive, 02818  
STREET ADDRESS AND ZIP CODE

NA  
MAILING ADDRESS AND ZIP CODE (IF DIFFERENT FROM STREET ADDRESS)

CFO/ Controller Currently seeking employment  
OCCUPATION EMPLOYER

401-885-4859 334-391-4363 (primary)  
HOME TELEPHONE BUSINESS TELEPHONE

Adam.finkelstein94@gmail.com  
E-MAIL (PRINT CLEARLY)

MAY YOU BE CONTACTED AT YOUR PLACE OF BUSINESS? YES ☒ NO ☐

HOW LONG HAVE YOU BEEN A RESIDENT OF EAST GREENWICH? 3yrs

ARE YOU A REGISTERED VOTER OF EAST GREENWICH? YES ☒ NO ☐

NAME OF COMMISSION, COMMITTEE OR BOARD YOU WISH TO SERVE ON? Municipal Land Trust

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*APPOINTMENT TO ANY COMMISSIONS, COMMITTEES AND BOARDS REQUIRE THAT A FINANCIAL STATEMENT BE  
FILED ANNUALLY WITH THE RHODE ISLAND ETHICS COMMISSION.*

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**Please submit a resume and/or letter of interest indicating the reasons for seeking appointment to a commission, committee, or board. Also include education, training, experience, special skills, knowledge, talents, and insights or points of view that you might offer to the commission, committee or board of interest.**

HAVE YOU EVER SERVED ON A COMMISSION, COMMITTEE, OR BOARD IN EAST GREENWICH OR ANOTHER MUNICIPALITY OR STATE? YES ☒ NO ☐

IF SO PLEASE INDICATE:

I was on the Board of Trustees in Montgomery, Alabama  
for both Congregation Temple Beth Or as well as the Jewish  
Federation of Central Alabama.

IS THERE A SPECIFIC EVENING OR OTHER PERIOD OF TIME YOU WOULD BE UNAVAILABLE TO ATTEND MEETINGS? YES ☐ NO ☒

IF SO PLEASE EXPLAIN:

When I am back working, evening meetings would be better.

DO YOU ANTICIPATE HAVING TO REFRAIN FROM PARTICIPATING IN DISCUSSION AND VOTING ON ANY PARTICULAR MATTER (S) THAT MAY COME BEFORE SAID COMMISSION, COMMITTEE OR BOARD BECAUSE OF CONFLICT OF INTEREST? YES ☐ NO ☒

IF SO, PLEASE EXPLAIN:

Affordable Housing Commission

Board of Assessment Review

Board of Canvassers

Coastal Resources Management Council

Cove Management Commission

Historic Cemetery Commission

Historic District Commission

Housing Authority

Juvenile Hearing Board

Kent County Water Authority

Municipal Land Trust

Personnel Board

Planning Board

Quonset Point Dev. Corp Board

Senior Advisory Council

Zoning Board

**NOTE: APPLICATIONS ARE KEPT ON FILE FOR ONE (1) YEAR FROM THE DATE OF RECEIPT.**

Adam J. Indurka  
SIGNATURE

5/30/18  
DATE

PLEASE RETURN APPLICATION AND SUPPORTING DOCUMENTS TO:

**TOWN CLERK'S OFFICE  
TOWN HALL  
125 MAIN STREET  
PO BOX 111  
EAST GREENWICH, RI 02818  
[LCARNEY@EASTGREENWICHRI.COM](mailto:LCARNEY@EASTGREENWICHRI.COM)**

# ADAM FINKELSTEIN, CPA

East Greenwich, RI 02818

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Adamfinkelstein94@gmail.com

334.391.4363

[www.linkedin.com/in/adam-finkelstein-cpa](http://www.linkedin.com/in/adam-finkelstein-cpa)

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## CONTROLLER

### Implement Transaction and Process Strategies to Increase Revenue and Efficiencies and Decrease Expenses

Widely acknowledged exceptional achievement in financial results and employee development. Experienced leader with management of a broad spectrum of departments. Unique skill for connecting with far-ranging levels of staff. Flexible decision-maker with excellent analytical and effective communication and listening skills.

### Cost Reduction | Revenue Generation | Employee Development | Financial Controls Accounting Policy | Fraud Investigation

## PROFESSIONAL EXPERIENCE

### ENTERPRISE HOLDINGS, INC.

**Controller**, Cranston, RI

**2015 – 2018**

Managed 20-member team including accounting, risk, facilities and licensing. Served as highest level financial executive. Compliance and Privacy Director for over 300 employees.

- Generated over \$3.6M in revenues by creating real-time rate audits that tested correlation of rates charged, car type, and rental purpose and confirmed compliance with rate agreements.
- Eliminated \$120K of fuel expense by utilizing online preventative controls and establishing detective controls that reduced fraud through system of logs, receipts, and invoice reconciliation.
- Reduced bad debts from multiple sources, saving \$100K by performing open and closed contract customer deposit reviews and providing training to eliminate future non-compliance.

### ENTERPRISE HOLDINGS, INC.

**Controller**, Montgomery, AL

**2012 – 2015**

- Decreased personnel expense \$125K by implementing accounting intern program that trained college students to perform professional accounting functions and then hired interns full-time, further reducing personnel expense.
- Reduced customer service expense \$60K by directing locations to maintain logs detailing amounts and reasons for giveaways and setting monthly budgets and position maximums.

- Set company record, receiving Business Management Exceptional Achievement Award for 5 consecutive years, for operational results, cost reduction, audit excellence and employee development.
- Performed continuous monitoring compliance audits, assessing risk by testing sales transactions and employee accesses and communicating proper behaviors in targeted E-Mails.

#### **ENTERPRISE HOLDINGS, INC.**

**Business Manager**, Montgomery, AL

**2002 – 2012**

- Prepared monthly financial statement closing process for over 50 entities, reviewing final reports with senior operational and administrative management.
- Hired and developed 10 future Controllers and Accounting Supervisors, promoted throughout company's rental, car sales, and leasing divisions and partnered with 3 regional VP's who were promoted to other groups.
- Trained operators ranging from new hires to Senior Managers monthly, increasing knowledge of business ethics, cost savings, technology, efficiency, and security considerations.
- Introduced comprehensive data privacy review, analyzing communications and computer documents for personally identifiable information such as driver's licenses and credit cards.

#### **ENTERPRISE HOLDINGS, INC.**

**Assistant Controller**, Cleveland, OH

**1997 - 2002**

- Led physical branch evaluations, focused on security risk, appearance, and legal compliance, suggesting critical solutions to management and reevaluating poorly performing branches.
- Spearheaded Diversity and Inclusion team and organized community involvement initiatives.

#### **Additional Previous Experience**

##### **KPMG**

**Audit and Tax Staff Accountant**, Cleveland, OH

- Provided audit, tax, advisory and review services to clients in real estate, manufacturing, health care and government sectors.

#### **EDUCATION**

**Bachelor of Science (BS)**, Accounting, Miami University, Oxford, OH

#### **PROFESSIONAL DEVELOPMENT**

Certified Public Accountant (CPA)